



Gregory J. Smith
San Diego County Assessor/Recorder/Clerk
 1600 Pacific Highway, Room 103
 San Diego, CA 92101-2480
 (619) 531-5772



HOMEOWNERS' PROPERTY TAX EXEMPTION CLAIM

If you intend to own and occupy this property as your principal place of residence, please complete the following information to apply for a Homeowners' Exemption. If not, please discard this form. To receive the full value of the exemption (\$7,000 off your assessed value for an annual savings of approximately \$70 on your property taxes), please sign and return this form to the Assessor's Office.

COMPLETE THE FOLLOWING

NAME:
 MAILING ADDRESS:

 CITY, STATE & ZIP

PARCEL NO:
 ADDRESS OF
 DWELLING:

Enter your Social Security Number here →

--	--	--

 -

--	--

 -

--	--	--	--	--	--

Enter your spouse's Social Security Number here when this property is also spouse's principal place of residence. →

--	--	--

 -

--	--

 -

--	--	--	--	--	--

When did you acquire this property? →

--	--

 /

--	--

 /

--	--

Date you occupied or intend to occupy this property as your principal residence →

--	--

 /

--	--

 /

--	--

I certify (or declare) under penalty of perjury under the laws of the State of California that I am the owner or legal representative of the owner and that all information hereon, is true, correct and complete.

Signature _____ Print name here _____

Signature _____ Print name here _____
 Signature of occupant spouse or occupant co-owner – (Optional)

Date _____ Telephone Number _____
 (Daytime number between 8:00 – 5:00)

The claim form and the social security numbers are kept strictly confidential.

For the full exemption this claim form must be received by February 15, or within 30 days following the mailing date of your supplemental assessment, whichever comes first. A partial (80%) exemption is available for applications filed from February 16 through December 10.

If this property is now in a trust, please send a copy of the first page, identifying the trustor(s) and trustee(s) and the last page with the signature(s). If there is an heir occupying this property, send a copy of the will or trust, or a letter from the attorney attesting legal heir, along with this completed claim.

If you have any further questions, please review the enclosed instruction sheet or call this office at (619) 531-5772